

Turnagain Ni-Co Project

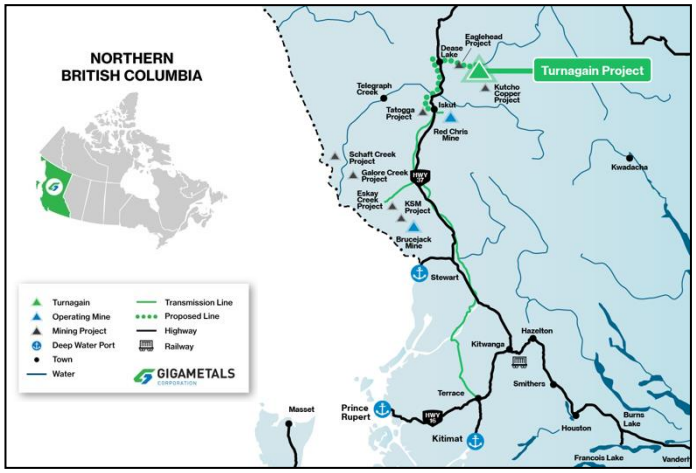
Proven Nickel Foundation, Copper & PGE Exploration Upside

GIGAMETALS CORPORATION

TSX.V: GIGA | OTCQB: GIGGF | FSE: BRR2

Giga Metals' flagship asset is the Turnagain nickel-cobalt project located in northern British Columbia. Turnagain ranks among Canada's largest undeveloped critical minerals projects.

The Turnagain project offers significant exploration potential, with a current emphasis on copper and PGE mineralization adjacent to the current nickel-cobalt mineral reserve*.



KEY HIGHLIGHTS

- ✓ Investment by Mitsubishi Corp. in 2022; providing project validation
- ✓ PFS Study completed in 2023; clear development path forward
- ✓ 30-year project life with typical annual output of approx. 37,000 t/y nickel + cobalt
- ✓ Mining-friendly jurisdiction; proximity to ports; strong First Nations relationship
- ✓ Exceptional exploration potential with ~80% of project area underexplored

Capital Structure (November 2026)	
Shares Outstanding	158,079,721
Warrants	53,299,240
Options	8,920,000
Fully-diluted	**220,298,961**
Share Price (November 4, 2026)	C$0.055
Market Capitalization	C$9M

*Turnagain Pre-Feasibility Study completed October 2023.

CONTACT:
info@gigametals.com

www.gigametals.com

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Two Strategic Pathways Driving Shareholder Value

TRACK 1

Turnagain Nickel-Cobalt Project
Long-Life, Low-Risk Foundation

- **PFS completed:** Long-life, scalable source of Class 1 nickel
- **Strategic Investment:** 2022 investment by **Mitsubishi Corp. (MC)** providing project validation
- **Government Support: Federal and Provincial** support for critical minerals
- **ESG-focused design:** hydroelectric power, CO_2 sequestration, modern tailings design

TARGET: De-risk project through to Environmental Assessment, construction

TRACK 2

Unlocking Potential Targets
Optionality & Discovery-Driven Growth

- **Geological Expertise:** renowned geologist **Dr. Stephen Beresford** engaged to evaluate exploration data
- **Target Potential:** Early evidence of **potential copper mineralization** outside main resource
- **Untapped Land Package:** ~80% of property remains unexplored
- **Current Program:** Second phase MT survey, EM and potential drilling

TARGET: Generate new discoveries and enhance overall asset value



Completion of these milestones are subject to financing and continued success in project evaluation.

World-class, responsibly-sourced critical minerals with significant exploration potential

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