

# Turnagain Ni-Co Project

*Proven Nickel Foundation,  
Copper & PGE Exploration Upside*



TSX.V: GIGA | OTCQB: GIGGF | FSE: BRR2



Giga Metals' flagship asset is the Turnagain nickel-cobalt project located in northern British Columbia. Part of a joint venture with Mitsubishi Corp., Turnagain is among Canada's largest undeveloped critical minerals projects.

The Turnagain project offers significant exploration potential, with a current emphasis on copper and PGE mineralization adjacent to the current nickel-cobalt mineral reserve\*.



## KEY HIGHLIGHTS

- ✓ Joint venture with Mitsubishi Corp., a world-class development partner (Giga majority owner and operator)
- ✓ PFS Study completed in 2023; clear development path forward
- ✓ 30-year project life with typical annual output of approx. 37,000 t/y nickel + cobalt
- ✓ Mining-friendly jurisdiction; proximity to ports; strong First Nations relationship
- ✓ Exceptional exploration potential with ~80% of project area underexplored

## Capital Structure (December 2025)

Shares Outstanding	131,411,358
Warrants	34,263,870
Options	9,660,000
<b>Fully-diluted</b>	<b>175,335,228</b>
Share Price (Jan 2026)	C\$0.14
Market Capitalization	C\$18M

\*Turnagain Pre-Feasibility Study completed October 2023.

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# Two Strategic Pathways Driving Shareholder Value

## TRACK 1

### Turnagain Nickel-Cobalt Project Long-Life, Low-Risk Foundation

- **PFS completed:** Long-life, scalable source of Class 1 nickel
- **Strategic Partnership:** Joint venture with **Mitsubishi Corp.** providing validation and downstream alignment
- **Government Support:** Federal and Provincial support for critical minerals
- **ESG-focused design:** hydroelectric power, CO<sub>2</sub> sequestration, modern tailings design

**TARGET:** De-risk project through to Environmental Assessment, construction

## TRACK 2

### Unlocking Potential Targets Optionality & Discovery-Driven Growth

- **Geological Expertise:** renowned geologist **Dr. Stephen Beresford** engaged to evaluate exploration data
- **Target Potential:** Early evidence of potential copper mineralization outside main resource
- **Untapped Land Package:** ~80% of property remains unexplored
- **Current Program:** MT survey, followed by ground EM

**TARGET:** Generate new discoveries and enhance overall asset value



**World-class, responsibly-sourced critical minerals with significant exploration potential.**